



THE BLOODSTOCK INDUSTRY

BHA Overview of Racing Seminar
21st November, 2023

Joe Grimwade
Director

Stud Management Advisory Ltd.

A year on a Stud Farm

January Foaling (January to June)
Pre-season veterinary checks – Biosecurity
Breeding stock sales

February Start of the Covering Season (Northern Hemisphere)
- (February 15th to July 15th)

April Peak of the breeding season (Northern Hemisphere)
Auctioneer visits (Yearling sales)
Paddock management (April to September)
Breeze Up sales



A year on a Stud Farm

- July Start of Yearling Prep. (July to October)
 Weaning
 Vaccination programmes start (All stock)
- September Primary Yearling sales – September & October
 Mare pregnancy checks
- November Mare and Foal Prep.
 Primary Breeding Stock sales (mares and foals)
 - (November & December)



Direct & Indirect Employment

Direct employment	Veterinary practices
Shippers & Transporters	Farriers
Machinery & equipment suppliers	Nutritionists
Financial Advisors	Feed suppliers
Legal Advisors	Administrators
Auction Houses	Forage & bedding suppliers
Insurance brokers	Builders & maintenance
Media & publications	Bloodstock Agents
Fertiliser & spray suppliers	Agronomists



HORSERACING



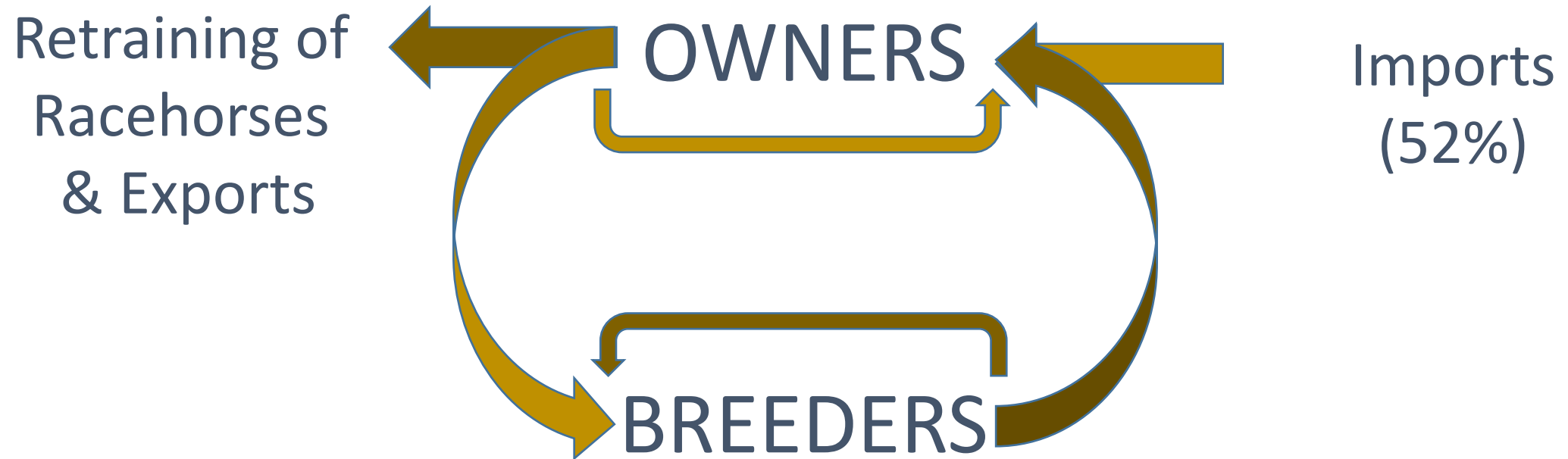
Owners

Administrators

Bookmakers

Racecourses

POSITION IN THE INDUSTRY



THE BREEDING INDUSTRY

£281 million p.a. economic contribution 10,000 employees

A significant contributor to the rural economy (90% of total contribution)



KEY ORGANISATIONS



The National Stud

The Thoroughbred Breeders' Association

The European Breeders' Fund

Weatherbys
(the General Stud Book)



**THE
NATIONAL
STUD**

Part of The Jockey Club

INVESTING IN BROODMARES AND STALLIONS
OFFERING BOARDING FACILITIES

Stallions and Mares

(incl. foaling and weaning)

Weanlings and yearlings

(incl. sales consignment)

Spellers (pre-training and quarantine)

INVESTING IN THE FUTURE – Education

PUBLIC ACCESS – Discover Newmarket tours

www.nationalstud.co.uk





THE
THOROUGHBRED
BREEDERS'
ASSOCIATION



Advice for breeders
Education and on-line learning
Equine Health & Welfare
Political lobbying
Breed Protection
Sustainability

<https://www.thetba.co.uk/>



THE EUROPEAN BREEDERS' FUND “Investing in Racing”

The Fund has contributed over £31.5million into the sport since 1983 and has a current investment level of around £1.7million per year over both Flat and National Hunt racing making the BEBF the third largest sponsor of horseracing in the country.

<https://ebfstallions.com/>

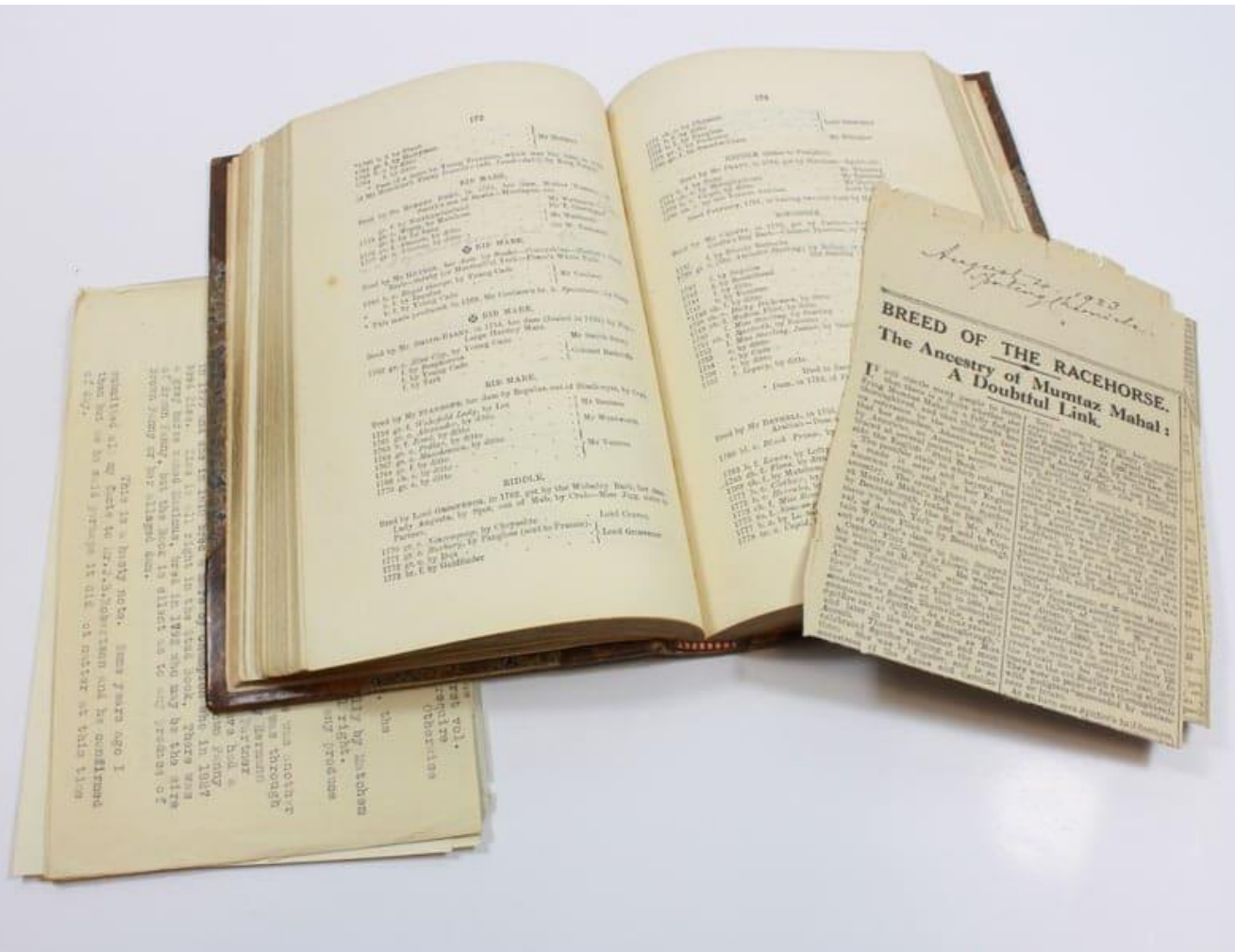




WEATHERBYS

THE GENERAL STUD BOOK

<https://www.weatherbys.co.uk/general-stud-book/bloodstock-studbook>





ANY QUESTIONS?